

**AGENDA
SPECIAL MEETING
BOARD OF MAYOR AND BURGESSES
DECEMBER 19, 2012**

1. Mayor Robert Mezzo will call the special meeting to order at _____ **p.m.**
2. Pledge of Allegiance to the flag.
3. Welcome, Opening Statement and Overview
Robert Mezzo, Borough of Naugatuck
4. Downtown Redevelopment History and Vision
Jay Carlson, Naugatuck Economic Development Corporation (“NEDC”)
5. Overview of Proposed Transaction with General DataComm, Inc./Legal Issues
NEDC Counsel Gary O’Connor, Esquire – Pullman & Comley, LLC
6. Discussion of Post-Closing Relationship with General DataComm, Inc.
Borough Attorney Ned Fitzpatrick – Fitzpatrick, Mariano & Santos, P.C.
7. Proposed Financing of Transaction
Borough Controller Wayne McAllister
Borough Bond Counsel Marie Phelan – Pullman & Comley, LLC
Richard Thivierge – William Blair & Company, LLC
8. Public Comment
9. Discussion/possible action by members of the Board of Mayor and Burgesses.
10. Motion by Burgess _____ to adjourn the meeting at _____ **p.m.**

*The listed speakers are subject to change.